

FUSION REGISTRY

Environment Synchronisation

FUSION REGISTRY
VERSION 9

Environment Synchronisation

This guide describes how to synchronise Structural Metadata between two Fusion Registry instances.

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2 Overview

The Fusion Registry provides the means to synchronise its structural metadata contents with that of another Fusion Registry instance. On synchronisation, the Fusion Registry will display a list of all the differences, and offer the user the opportunity to push local changes to the target Registry or pull changes in from the target Registry.

3 Defining a Synchronisation Target

To create a new synchronisation target, first log into the Fusion Registry as a user with Admin privileges, and click on the Admin menu item on the sidebar, then click on the **Environments** menu item.

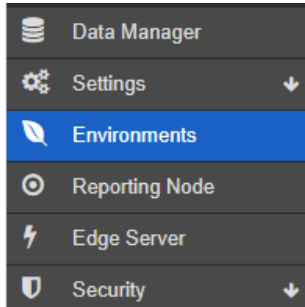


Figure 1 showing the Environments menu item

The Registry can be added by clicking the Add Environment button and then adding a unique alias for the environment and the URL of the Fusion Registry instance, as shown below.

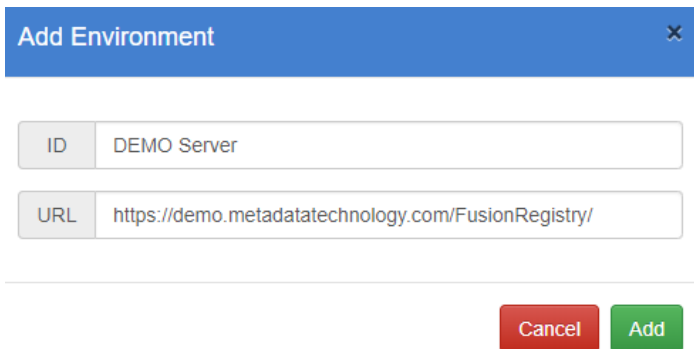
A modal window titled 'Add Environment' with a close button (X) in the top right corner. It contains two input fields: 'ID' with the value 'DEMO Server' and 'URL' with the value 'https://demo.metadatatechnology.com/FusionRegistry/'. At the bottom right, there are two buttons: a red 'Cancel' button and a green 'Add' button.

Figure 2 showing the Add Environment modal

The Environment will now be shown in the environments page as shown below.

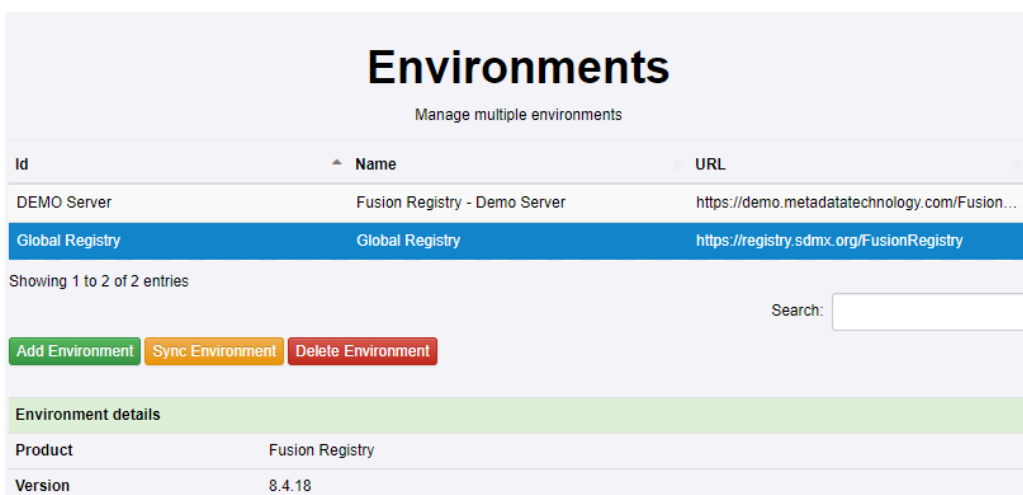
The 'Environments' page header shows the title 'Environments' and the subtitle 'Manage multiple environments'. Below is a table with columns 'Id', 'Name', and 'URL'. The table contains two entries: 'DEMO Server' with name 'Fusion Registry - Demo Server' and URL 'https://demo.metadatatechnology.com/Fusion...', and 'Global Registry' with name 'Global Registry' and URL 'https://registry.sdmx.org/FusionRegistry'. Below the table, it says 'Showing 1 to 2 of 2 entries' and has a search box. At the bottom, there are three buttons: 'Add Environment' (green), 'Sync Environment' (orange), and 'Delete Environment' (red). Below the buttons is a section titled 'Environment details' with a table showing 'Product' as 'Fusion Registry' and 'Version' as '8.4.18'.

Figure 3 showing the Environments page

4 Synchronising Structures

To perform a synchronisation, navigate to the **Environments** page, and select the target environment to synchronise with. The local Fusion Registry will query for the contents of the target Registry and perform a check of its contents against the local contents. The result will show a list of all the differences between the two environments. Each change is categorised by whether it is **incoming**, **outgoing**, or a **conflict**.

4.1 Sync Options

Synchronisation options include **PULL** and **PUSH**, where a Pull results in importing a structure from the target environment to the local environment and a Push results in the local structure being submitted to the target environment.

A Pull does not require authentication as the Pull action will be verified against the credentials of the currently authenticated user. A Push requires authentication against the target environment. The credentials of an Agency user or Admin user must be used, with the target environment performing authentication and authorisation.

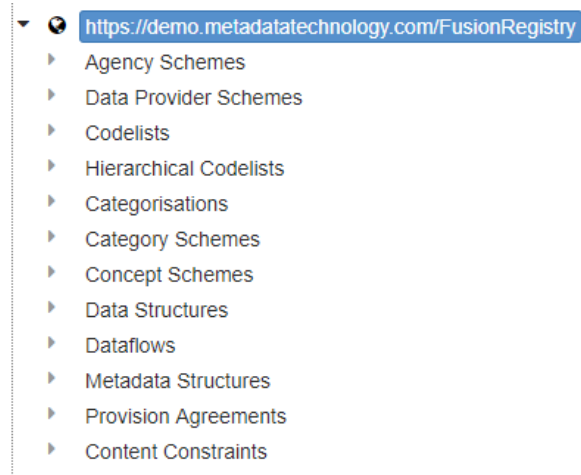
In addition, when a Pull or Push is performed, the following sync options will be presented allowing the choice of the following actions:

Action	Description
Selected structures only	Only Pull/Push the selected structure(s). Note: if there are any cross referenced structures that do NOT exist in the local registry, the pull will fail.
Selected structures and descendants	Pull/Push the selected structure(s) and include all the cross referenced structures, for example a pull on a Dataflow will include the referenced Data Structure Definition, Codelists, Concepts, and Agency Schemes in the pull. Any structures that exist in the local Registry will be overwritten with those from the target environment.
Selected structures merge descendants	Pull/Push the selected structure(s) and include all the cross referenced structures, for example a pull on a Dataflow will include the referenced Data Structure Definition, Codelists, Concepts, and Agency Schemes in the pull. Any item schemes (Codelists, Concepts, Agency Scheme, Data Provider Scheme, Data Consumer Scheme) that exist in the local Registry will be merged with those from the target environment. For example if the target environment has a new code in a Codelist, the local Codelist will be updated to include the new code, whilst preserving any existing differences in the local Codelist.
Full Replace	Replace the contents of the Registry with those being pulled/pushed. Any structures in the target environment which are not included in the pull or push will be removed from the target environment. Note: This is only relevant if the full environment is pulled or pushed, as described in section 4.2

Table 1 sync options

4.2 Full Sync

To perform a full sync select the top level label in the Sync result tree, as shown below. Then click the action of **Push** or **Pull** to either submit all the structures to the target, or import them locally.



To perform a full sync on all structures of a specific type, click on the Structure Type in the hierarchy followed by Push or Pull as appropriate.

<p>A screenshot of a web interface showing a sync result tree. The root node is a globe icon followed by the URL https://demo.metadatatechnology.com/FusionRegistry. Below the URL is a list of structure types, each preceded by a right-pointing chevron (▶): Agency Schemes, Data Provider Schemes, Codelists, Hierarchical Codelists, Categorisations, Category Schemes, Concept Schemes, Data Structures, Dataflows, Metadata Structures, Provision Agreements, and Content Constraints. The 'Codelists' item is highlighted with a blue background.</p>	
Push / Pull all Codelists	Push to or pull from entire environment

4.3 Incoming Changes (Pull)

Incoming changes are denoted by a green chevron pointing to the left (<). This indicates that the structure exists in the target environment, and not in the local environment. Performing a pull on this structure will result in the structure being imported into the local Fusion Registry. A single structure can be pulled by checking the checkbox next to the structure, or if multiple checkboxes are selected then multiple structures can be pulled at once.

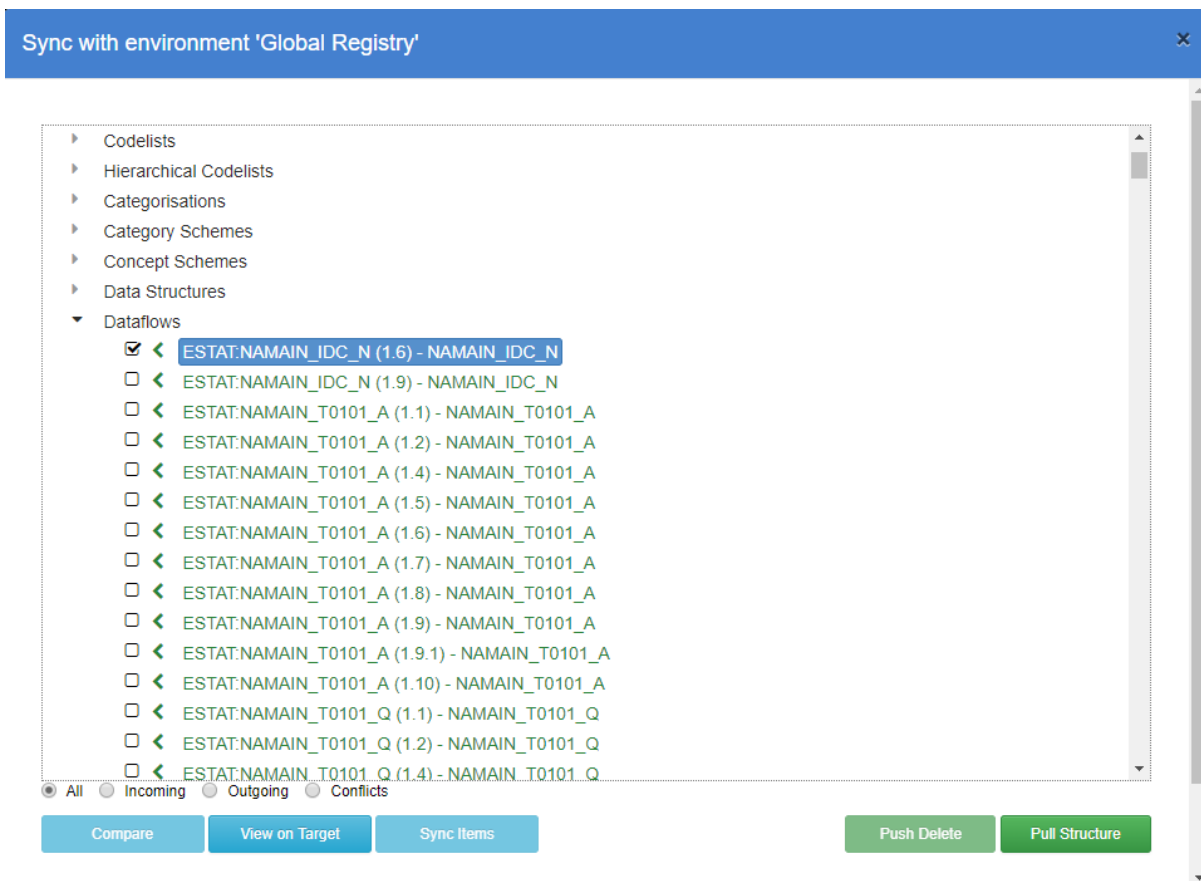


Figure 4 showing incoming changes from the SDMX Global Registry

4.4 Outgoing Changes (Push)

Outgoing changes are denoted by a blue chevron pointing to the right (>). This indicates that the structure exists in the local environment, and not in the target environment. Performing a push on this structure will result in the structure being submitted to the local Target Registry.

A single structure can be pushed by checking the checkbox next to the structure, or if multiple checkboxes are selected then multiple structures can be pushed at once. A push action requires authentication with the target server, so a username and password is required.

On clicking Push the same Sync Options as the Pull action will be displayed, and carry the same meaning as described in Table 1 sync options.

4.5 Conflicts

Conflicts are denoted by a double red arrow (⇔). This indicates that the structure exists in both the local environment and the target environment, but with differences in the structure's content between the environments.

A conflicting structure can be pushed to the target (overwrite the target's version) or pulled to the local environment (overwrite the local version). For the case of item schemes (Codelists, Concepts, Agency Scheme, Data Provider Scheme, Data Consumer Scheme) individual items can be pulled or pushed, as explained in the following section.

4.6 Push or Pull an individual Item

For items in item schemes, this includes Codelists, Concepts, Agency Scheme, Data Provider Scheme, Data Consumer Scheme, the individual items can be pushed or pulled. To perform this action, ensure there are no checkboxes selected. Click on the item scheme (for example the Codelist) and then click **Sync Items**. A list of all the items with the relevant incoming, outgoing, or conflicting icons will be shown, as demonstrated in the image below.

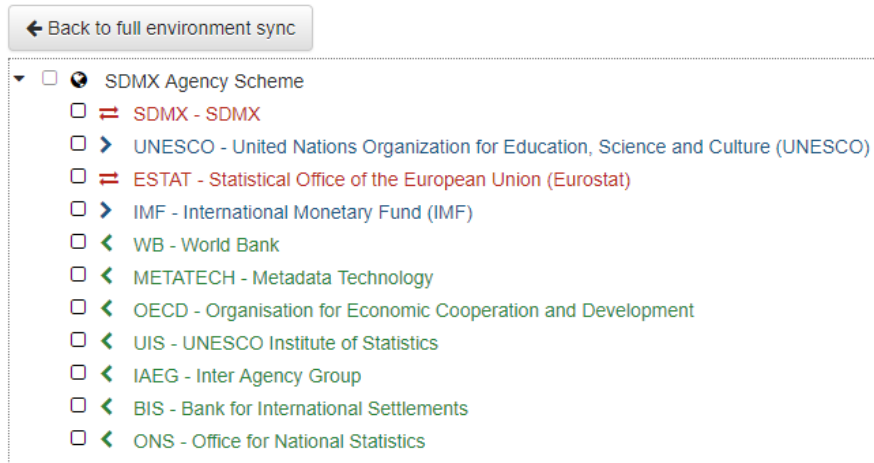


Table 2 showing the synchronisation result for each Agency in a specific Agency Scheme

The same actions can be performed on the individual items, allowing for partial lists to be pulled or pushed between environments.